



### To be Completed by Submission Agent

Indicate if you are:  Pooler  Individual

### When applicable, please have Co-Agents & Assistants complete the New Broker/Agent Registration Form

In signing this agreement, each Submission Agent will originate a minimum of 12 funded mortgages per year or such other expectation as communicated from the Lender to the Principal Broker/Broker of Record/Brokerage. Allowable Pooling team size of co-agents cannot exceed 25 active broker/agents. Each active co-agent must fund 1 deal per calendar year. We reserve the right not to renew registration in the following year if the expectation has not been met.

### To be Completed by Co-Agent/Assistant

Submission Agent Name:

In signing this agreement, each Co-Agent will originate a minimum of 1 funded mortgage per year or such other expectation as communicated from the Lender to the Submission Agent/Principal Broker/Broker of Record/Brokerage. We reserve the right not to renew registration in the following year if the expectation has not been met.

### Payment of Finder's Fees

Finder's Fees earned by you will be payable to the Principal Broker/Broker of Record/Brokerage with whom you are registered.

### Broker Portal Access | Broker Portal Terms and Conditions of Use

I agree to abide by the terms and conditions listed below:

Yes  No

Mobile Phone:

By acknowledging our Broker registration you agree to receive your Broker Portal login by text as listed above in the "Mobile Phone". Please note messages or data rates may apply.

#### TERMS AND CONDITIONS

We reserve the right to terminate an authorized user's or an Authorized Licensee's access privileges at any time, for any or no reason, in our sole discretion without notice. Please visit the portal for further information on terms and conditions.

### Broker/Agent Consent and Acknowledgement

We may collect, use, and disclose your Personal Information for the purposes of:

- establishing and confirming identity, including with credit reporting agencies;
- determining initial and continuing eligibility and suitability to deal with us;
- administering the relationship with us;
- protecting against error, misrepresentation and fraud;
- complying with legal and regulatory/self-regulatory organization requirements under applicable laws; and
- other related or reasonably ancillary purposes to those listed above.

Personal Information includes information about your credentials and conduct relevant to the contemplated relationship with us. We and our authorized agents may obtain information from and provide Information to third parties (including previous and current employers, regulators and self-regulatory organizations, industry and other third party databases) for all such purposes. We, our affiliates, and the Mortgage Brokerage may share your Personal Information with each other for these purposes including management of business risks.

Your registration may be cancelled by us at any time if we believe you are not conforming to the responsibilities as a Broker/Agent of the Mortgage Brokerage with whom you are registered.

Broker must maintain their Approval status with us to continue to receive any remuneration related to ancillary product to the mortgage origination business. If the business relationship is terminated, all fees due other than funding broker commission will stop immediately.

You declare that the information provided herein is true to the best of your knowledge.

We requires you to be licensed under the provincial regulations for all provinces you are conducting business in. In addition, the Québec Regulator, Organisme d'autoréglementation du courtage immobilier du Québec (OACIQ) requires brokers/agents to be licenced in the province of Québec for residential mortgage brokering for properties located in Québec. Brokers who are currently licensed in other provinces can submit deals on properties in Québec as long as they are licensed by OACIQ, or must co-broker with a licensed Québec broker submitting the deal. You acknowledge that if you breach this condition, you will be liable for non-compliance under Québec regulations and any liability in accordance with Québec license regulation.

Upon electronic submission of this agreement, I agree to be bound by the terms and conditions of the program.

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You may unsubscribe from our e-mail distribution list at any time.

Name of Broker/Agent (please print):

Signature of Broker/Agent:

Date: